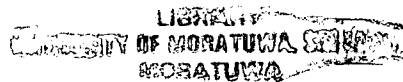


FUZZY EXPERT SYSTEM FOR ESTIMATING USAGE RATES FOR LABOUR, EQUIPMENT AND MATERIAL

By

R. SHIYAMASUNTHARAN



THESIS SUBMITTED TO THE DEPARTMENT OF CIVIL
ENGINEERING OF THE UNIVERSITY OF MORATUWA IN PARTIAL
FULFILLMENT OF THE REQUIREMENT FOR THE DEGREE OF
MASTER OF SCIENCE



University of Moratuwa, Sri Lanka
Electronic Theses & Dissertations
www.lib.mrt.ac.lk

SUPERVISED BY

DR. A.A.D.A.J. PERERA

University of Moratuwa



86254

DEPARTMENT OF CIVIL ENGINEERING
UNIVERSITY OF MORATUWA, SRI LANKA

MAY 2005

86254

86254

624 "05"

624 (043)

Dedication

To My Parents



University of Moratuwa, Sri Lanka.
Electronic Theses & Dissertations
www.lib.mrt.ac.lk



Declaration

I hereby declare that this submission is my own work and that to the best of my knowledge and belief, it contains neither materials previously published or written by another person nor material which to a substantial extent has been accepted for the award of any other degree or diploma or a university or other institute of higher studies, except where an acknowledgment is made in the text.

R. Shiyamasuntharan

R. Shiyamasuntharan



University of Moratuwa, Sri Lanka
Electronic Theses & Dissertations
www.lib.mrt.ac.lk

Ashoka Perera
Dr. A. A. J. A. S. Perera
Supervisor



Acknowledgement

It is with great pleasure that I say a very special “Thanks” to the Vice Chancellor, Dean-Faculty of Engineering, Director-Post Graduate Studies and the Chairman and the members of the Senate Research Committee of the University of Moratuwa for offering me the privilege of doing my Master Degree. I should extend my thanks to my Financier, the ADB for entitling me for a scholarship to undergo this research study.

I extend my sincere thanks to the Head, Department of Civil Engineering for providing with all the necessary resources and support for successfully carrying out the study. I am grateful indeed to the Departmental Research Coordinator and the examination panel for their continuous assessment and advice.

I express my profound gratitude and thanks to my research supervisor Dr. Asoka Perera of the Department of Civil Engineering, University of Moratuwa for his advice, guidance and encouragement, which really strengthened me to go ahead with my research.



University of Moratuwa, Sri Lanka
Electronic Theses & Dissertations
www.lib.mrt.ac.lk

I say a big Thank you to the Faculty and staff of Construction Engineering and Management division of the Department of Civil Engineering for their support in carrying out this research work. I appreciate with Thanks the help provided by those who are engaged in the construction industry of Sri Lanka and abroad.

The last but not the least that I mention the word “thank you” to my family members and colleagues.

Once again thank you all.

May God bless us all.

R. Shiyamasuntharan

May 2005.

Abstract

The importance of cost estimating is well recognized as it predicts the costs of construction and provides a basis for the contractor to submit a bid for a project. As each project is unique and no two are quite a like, subjective judgments are needed to adjust the estimating norms, which are based on historical data and experience of estimators to suit the proposed site conditions. Hence, the estimating practice has large element of subjective process rather than a precise technical and analytical process.

The direct cost is established with two types of data namely factual and productivity. Factual data are fixed and can be determined with certainty. However, productivity data are not permanently fixed and need subjective judgments of estimators in determination. The established average norms of direct cost elements such as labour, equipment and material have to be adjusted to suit each project conditions.

This study aimed at developing a fuzzy expert model, which produces a deterministic output for productivity multiplier to adjust the standard rates. As a mode of approach factors, which include activity characteristics and project conditions, influencing resource usage are identified. Further, relationships among the factors and resource usage are quantified using generalized expert knowledge and an artificial intelligence technique called fuzzy logic. The use of fuzzy expert system removes the subjective questionable human factors as much as possible by providing a base with objective data and improves the efficiency of the estimating practice.

Keywords: Fuzzy Logic, Cost Estimating, Standard Norms, Activity Characteristics and Project Conditions

Table of Contents

Declaration.....	i
Acknowledgement.....	ii
Abstract.....	iii
Table of Contents.....	iv
List of Tables.....	vii
List of Figures.....	vii
Abbreviations.....	viii
1 Introduction to the Research	1
1.1. Background of the Research	1
1.2. Research Problem	3
1.3. Aim and Objectives.....	4
1.4. Research Method	5
1.5. Structure of the Thesis	6
2 Literature Review	7
2.1. Introduction.....	7
2.2. Nature of Estimating Resource Usage	7
2.2.1. <i>Importance of Estimating Resource Usage</i>	7
2.2.2. <i>Practice of Estimating Resource Usage</i>	9
2.3. Characteristics of Resource Elements.....	10
2.3.1. <i>Labour</i>	10
2.3.2. <i>Equipment</i>	11
2.3.3. <i>Materials</i>	11
2.4. Factors Influencing Resource Usage	12
2.4.1. <i>Activity Characteristics Influencing Resource Usage</i>	12
2.4.2. <i>Project Conditions Influencing Resource Usage</i>	13
2.5. Previous Studies in the Domain of Estimating Resource Usage	15
2.6. Problems in Estimating Resource Usage and the Way Forward	18

2.7.	Use of Fuzzy Logic and Fuzzy Set Theory	21
2.7.1.	<i>Membership Functions</i>	21
2.7.2.	<i>Fuzzy Binary Relation</i>	21
2.7.3.	<i>Composition Operation</i>	22
2.7.4.	<i>Aggregation Operation</i>	22
2.7.5.	<i>Defuzzification</i>	22
2.8.	Summary	23
3	Analysis of Factors Influencing Resource Usage	24
3.1.	Introduction.....	24
3.2.	Identification of Factors Influencing Resource Usage.....	24
3.3.	Data Reduction of Factors Influencing Resource Usage	25
3.4.	Statistical Procedures for Data Reduction	25
3.4.1.	<i>Identification of Significant Factors</i>	26
3.4.2.	<i>Grouping of Similar Factors</i>	30
3.5.	Summary	34
4	Implications of Fuzzy Set Theory of Estimating Resource Usage	35
4.1.	Introduction.....	35
4.2.	Multiplier Ranges for Estimating Resource Usage.....	35
4.3.	Fuzzy Binary Relation between Activity Characteristics and Project Conditions	37
4.4.	Fuzzy Binary Relation between Project Conditions and Resource Usage ..	38
4.5.	Implication of Fuzzy Composition Operation	39
4.6.	Implication of Aggregation Operation.....	41
4.7.	Implication of Defuzzification.....	42
4.8.	Implementation of Fuzzy Set Theory Calculations	43
4.9.	Testing and Validating the Model.....	45
4.10.	Advantages of the Model	48
4.11.	Limitations of the Model	48
4.12.	Summary	49

5	Conclusions and Recommendations.....	50
5.1.	Conclusions.....	50
5.2.	Recommendations.....	52
5.3.	Future Development.....	53
	References.....	54
	Appendices.....	58
	Appendix 1 - Questionnaire - Factors Influencing Resource usage.....	58
	Appendix 2 - Questionnaire - Expert Knowledge.....	70
	Appendix 3 - Questionnaire - Test Data Collection.....	83
	Appendix 4 - Identification of Significant Factors.....	89
	Appendix 5 - Factor Analysis.....	99
	Appendix 6 - Expert Knowledge.....	106
	Appendix 7 - Test Results.....	116



University of Moratuwa, Sri Lanka.
Electronic Theses & Dissertations
www.lib.mrt.ac.lk



List of Tables

Table 4-1: Multiplier Ranges for Resource Usage.....	36
Table 4-2: Membership Matrix of Mapping between Activity Characteristics and Project Conditions – The Best Case.....	38
Table 4-3: Membership Matrix of Mapping between Activity Characteristics and Project Conditions – The Worst Case.....	38
Table 4-4: Membership Matrix of Mapping between Project Conditions and Multiplier Ranges.....	39
Table 4-5: Membership Matrix of Mapping between Activity Characteristics and Multiplier Ranges.....	40
Table 4-6: Total Strength of Each Multiplier Range	41

List of Figures

Figure 2-1 Constituents of a Tender	8
Figure 4-1: Structure of the Model for Estimating Resource Usage.....	36
Figure 4-2: User Input Form – Activity Characteristics	43
Figure 4-3: User Input Form – Project Conditions	44
Figure 4-4: Output Form.....	44
Figure 4-5 Test Result - Skilled Labour	45
Figure 4-6 Test Result - Unskilled Labour	46
Figure 4-7 Test Result – Heavy Equipment.....	46
Figure 4-8 Test Result – Small Equipment.....	47
Figure 4-9 Test Result – Material Wastage	47

Abbreviations

ANN	Artificial Neural Networks
BOQ	Bills of Quantities
BSR	Building Schedule of Rates
CIOB	Chartered Institute of Building
KMO	Kaiser- Meyer- Olkin measure of sampling accuracy



University of Moratuwa, Sri Lanka.
Electronic Theses & Dissertations
www.lib.mrt.ac.lk